access MicrOpay

MicrOpay Masterclass: API Integration

Overview:

Learn how to connect MicrOpay to third-party systems through the API, set up matching data, and review and reconcile incoming employee and leave data.

What do you need to know?

An understanding of payroll principles and confidence in navigating Access MicrOpay is an advantage, as is a general understanding of how systems connect through APIs and credentials.

Delivery Method

This webinar is delivered via the GoTo platform.

Duration

90 minutes.

What does this course cover:

How the API works

- The parts of the connection and what each one does.
- Credentials and how the systems link up.
- What MicrOpay and the third party each need to have in place.

Why data does or doesn't come through

- Base parameters that must exist in MicrOpay first.
- Matching codes between systems.
- Service, licence and credential issues.

Field mapping

- What field mapping is and who does it.
- Mandatory and optional fields.
- Where to find the API documentation.

Reviewing incoming data

- Where API data lands in MicrOpay and who controls acceptance.
- Employee and leave data.
- Options for processing incoming data.
- How API leave differs from MIF file leave.

Troubleshooting and reconciliation

- Checking whether the integration is working.
- Reconciling incoming data against existing reports.
- When to log a support call.

Course Outline

Objectives:

- ✓ Understand how the MicrOpay API connects to third-party systems and what must be in place for data to flow.
- ✓ Review, accept and reconcile incoming employee and leave data, and know when to escalate to support.

Classification - Public