

Beam Superannuation Masterclass

Overview:

Learn how to correctly configure and troubleshoot Beam superannuation integration in MicrOpay. This masterclass covers the essential steps for pre-registration, setup verification, and resolving common errors to ensure accurate superannuation processing and reporting.

What do you need to know?

The course assumes confidence in navigation and the use of MicrOpay, as well as an understanding of payroll principles and basic superannuation processing requirements.

Delivery Method

This webinar is delivered via the GoTo platform.

Duration

90 minutes.

What does this course cover:

Registration Requirements

- Essential details required for Beam registration.
- Understanding the information needed from super funds and payroll companies.

Preparation and Setup Verification

- Critical items to check before commencing setup.
- Specific requirements for Self-Managed Super Funds.

Processing your Super

- Beam Checklist: A step-by-step guide to processing superannuation through Beam.

Managing Creditors for Refunds

- Setting up creditors for super refunds.
- Processing overpayment scenarios through Beam.

Common Errors and Resolutions

- Identifying Super Fund errors for Beam
- Step-by-step troubleshooting procedures.
- Preventative measures to avoid common setup mistakes.

Objectives:

- ✓ Complete accurate Beam registration with all required fund and employer details.
- ✓ Verify critical setup elements, including SMSF requirements, before processing superannuation through Beam
- ✓ Process superannuation contributions using the Beam checklist to ensure accurate and compliant payments
- ✓ Resolve common MicrOpay errors associated with Beam superannuation processing.